

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name  <b>iClick Interactive Asia Group Limited</b>		2 Issuer's employer identification number (EIN)	
3 Name of contact for additional information  <b>David Zhang</b>	4 Telephone No. of contact  <b>+852 3700 9000</b>	5 Email address of contact  <b>david.zhang@i-click.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  <b>15/F Prosperity Millennia Plaza, 663 King's Road, Quarry Bay</b>		7 City, town, or post office, state, and ZIP code of contact  <b>Hong Kong S.A.R.</b>	
8 Date of action  <b>November 14, 2022</b>	9 Classification and description  <b>ADS Ratio Change</b>		
10 CUSIP number  <b>45113Y203</b>	11 Serial number(s)	12 Ticker symbol  <b>ICLK</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On November 14, 2022, iClick Interactive Asia Group Limited (the "Company") changed the ratio of the American depositary shares ("ADSs") representing the Company's Class A ordinary shares from one (1) old ADS representing one-half (1/2) of one Class A ordinary share to one (1) new ADS representing five (5) Class A ordinary shares. For ADS holders, the change in the ADS ratio had the same effect as a one-for-ten reverse ADS split. No changes were made to the Company's Class A ordinary shares.**

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15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **No changes were made to the Company's Class A ordinary shares. Accordingly, the change in the ADS ratio did not result in any change to a taxpayer's basis in the Class A ordinary shares represented by the ADSs held by the taxpayer (subject to discussion of fractional ADSs below). No fractional new ADSs were issued in connection with the change in the ADS ratio. Instead, fractional entitlements to new ADSs were aggregated and sold by the depositary bank and the net cash proceeds from the sale of the fractional ADS entitlements (after deduction of fees, taxes and expenses) were distributed to the applicable ADS holders by the depositary bank.**

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16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **There was no change to the taxpayer's basis in the Company's Class A ordinary shares and a taxpayer's aggregate basis in the Class A ordinary shares represented by the new ADSs received should be equal to the taxpayer's aggregate basis in the Class A ordinary shares underlying the old ADSs (subject to the discussion of fractional ADSs above). Holders that acquired their old ADSs on different dates and at different prices should consult their tax advisors regarding the allocation of their tax basis in the Class A ordinary shares to the new ADSs.**


**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Although not free from doubt, iClick does not believe that the change in ADS ratio is a realization event under section 1001 of the Code the Internal Revenue Code of 1986, as amended (the "Code") or a distribution under either section 305 or section 301 of the Code. If the change in ADS ratio was considered a realization event, it should qualify for non-recognition under section 1036 of Code.  
Gain or loss recognized as a result of a holder having received cash in lieu of fractional ADSs is determined under sections 1001 and 1012 of the Code.  
ADS holders should consult their tax advisors regarding the U.S. federal income tax treatment of the change in ADS ratio.

18 Can any resulting loss be recognized? ▶ An ADS holder generally will not recognize gain or loss as a result of the change in ADS ratio, except in respect of cash received in lieu of fractional ADSs. An ADS holder that received cash in lieu of fractional ADSs will generally recognize gain or loss equal to the difference between the amount of cash received and the holder's adjusted tax basis in Class A ordinary shares represented by the fractional ADSs. Such gain or loss will be capital gain or loss if the old ADSs were held as capital assets by the holder.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ For a holder whose taxable year is the calendar year, the reportable tax year is 2022.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶  Date ▶ February 17, 2023

Print your name ▶ **David Zhang** Title ▶ **Director and CFO**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.